



COLUMBIA UNIVERSITY IRVING MEDICAL CENTER

A tax-free gift from your IRA

Could this be your best gift option for 2019?

How much is your RMD?

Use our calculator at <http://cuimc.irarollover.info> to estimate your 2019 required minimum distribution, and let us know if you are planning a gift from your IRA. We will be happy to help you explore the many creative ways you can support CUIMC.

Good news for IRA owners age 70½ or over

If you are age 70½ or over, a qualified charitable distribution (or IRA rollover) is a great way to minimize the tax bite associated with IRA required minimum distributions.

- Instruct your IRA custodian to make a qualified charitable distribution (QCD) by a **direct transfer** to Columbia University Irving Medical Center.
- Although there is no tax deduction, the QCD counts toward your required minimum distribution and is excluded from your income for federal tax purposes—no tax is due!
- Up to \$100,000 of your gift qualifies for this favorable tax treatment.
- Your gift makes an immediate impact—there is no need to wait until the end of the year!

Consult your tax and financial advisors when considering any planned gift. Please contact the CUIMC Office of Development at fundraising.opt.out@columbia.edu or 212-305-9795 if you wish to opt out of receiving fundraising communications.

Please contact us for more information about gifts from an IRA and other giving strategies. Thank you for supporting the future of medicine at CUIMC



Questions? Contact:

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Columbia University Irving Medical Center

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